



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

## Probate Status Hearing RE: Proof of Funds in a Blocked Account

			<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>OFF CALENDAR.</u></b> Receipts filed on 6/16/16.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.	<input type="checkbox"/>	
<input type="checkbox"/>	Verified	<input type="checkbox"/>	
<input type="checkbox"/>	Inventory	<input type="checkbox"/>	
<input type="checkbox"/>	PTC	<input type="checkbox"/>	
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>	
<input type="checkbox"/>	Notice of Hrg	<input type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail	<input type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>	
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>	
<input type="checkbox"/>	Pers.Serv.	<input type="checkbox"/>	
<input type="checkbox"/>	Conf. Screen	<input type="checkbox"/>	
<input type="checkbox"/>	Letters	<input type="checkbox"/>	
<input type="checkbox"/>	Duties/Supp	<input type="checkbox"/>	
<input type="checkbox"/>	Objections	<input type="checkbox"/>	
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>	
<input type="checkbox"/>	CI Report	<input type="checkbox"/>	
<input type="checkbox"/>	9202	<input type="checkbox"/>	
<input type="checkbox"/>	Order	<input type="checkbox"/>	
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>	
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>	
<input type="checkbox"/>	UCCJEA	<input type="checkbox"/>	
<input type="checkbox"/>	Citation	<input type="checkbox"/>	
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>	
			Reviewed by: KT
			Reviewed on: 7/6/16
			Updates:
			Recommendation:
			File 1- Castro

## Status RE: Filing of the Annual or Biennial Account.

		<b>CLAUDIA KENNISON and RHONDA KENNISON</b> , daughter and granddaughter, are Co-Conservators with bond of \$61,038.63.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Continued from 6/29/16</u>  <b>1. Need Second Account pursuant to Probate Code §2620 or written status report pursuant to Local Rule 7.5.</b>
		The Co-Conservators' First Account covering the period of 1/13/09 through 12/31/09 was settled 7/13/10.	
<b>Cont. from 062916</b>		On 5/12/16, the Court set this status hearing re filing of the next account and sent notice to the attorney and both co-conservators.	
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<b>Reviewed by:</b> skc	
		<b>Reviewed on:</b> 7/6/16	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 2- Ihde</b>	

## Status RE: Termination of California Conservatorship proceedings

		<p><b>BRIAN and ROSA LONG</b>, parents, were appointed co-conservators on 4/5/10.</p> <p>On 6/1/16, the Court set this status hearing re termination of California conservatorship proceedings and sent notice to the attorney, the co-conservators and the Conservatee.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Note</u>: Page 6 is a related matter.</p>
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 7/6/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 3- Long</b></p>	

<b>DOD: 6/15/2012</b>	<b>ESPERANZA S. BOOKE</b> , sister, was appointed Administrator with Full IAEA authority without bond on 1/9/2013.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Continued from 4/6/2016.</b> Minute Order states Ms. Schacher was present in court, but left to appear in another courtroom. After court was completed she returned to this department, and the clerk advised Ms. Schacher of the next court date.
<b>Cont. from: 030714, 040414, 061215, 072315, 082615, 030216, 040616</b>	<b>Letters issued on 1/16/2013.</b>	<b>Note for background:</b> Minute Order dated 3/2/2016 from a previous hearing states, in pertinent part, that Counsel states that her understanding is that the [SLO County] trial was lost, and that was the only asset in the estate; Counsel is attempting to find out the specific verdict.
	<b>Pursuant to Probate Code § 8800(b),</b> Final Inventory and Appraisal was due 5/16/2013.	
<b>Aff.Sub.Wit.</b>		1. Request for Dismissal filed 6/15/2016 indicates dismissal was not entered as requested as estate administration must be properly terminated via noticed hearing. Need verified petition requesting closure of the estate without administration, containing facts supporting such request, and proof of service of notice to the following persons pursuant to Probate Code §§1220(a)(1) and (a)(2)(A) and 11000:
<b>Verified</b>		
<b>Inventory</b>	X	<ul style="list-style-type: none"> <li>Esperanza S. Boone, sister and Administrator;</li> <li>George Salinas, brother;</li> <li>Jennie Ruiz, sister;</li> <li>Lewis Salinas, brother;</li> <li>Ignacio Salinas, brother.</li> </ul>
<b>Account</b>	X	
<b>Not.Cred.</b>		<b>Inventory and Appraisal filed on 8/22/2013</b> shows an estate value of \$0.00, indicating this is a no-asset estate opened in order to allow the personal representative to proceed with a wrongful death claim on behalf of Decedent's heirs.
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		<b>Pursuant to Probate Code § 12200</b> , first account and/or petition for final distribution was due 1/16/2014.
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		<b>Status Conference Statement filed 3/22/2016</b> states:
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		<ul style="list-style-type: none"> <li>The only asset of this estate is a "pre-judgment interest" in the wrongful death action in the Eastern District Court of California, Case [number omitted];</li> <li>Recently the jury issued a verdict of not guilty/negligent in the death of Charles Salinas (copy of Verdict Form – First Phase dated 2/25/2016 attached as Exhibit A);</li> <li><b>ROBERT MAY</b>, Attorney for Esperanza Brook in the Eastern District Court Case, has advised he will be filing a motion for a new trial;</li> <li>Petitioner is unable to file a final inventory and appraisal for the estate until a judgment is obtained in that action;</li> <li>She requests the Court continue this matter for <b>12 months</b> to allow for full disposition of the matter.</li> </ul>
<b>Letters</b>		
<b>Duties/Supp</b>		<b>Reviewed by:</b> LEG
<b>Objections</b>		
<b>Video Receipt</b>		<b>Reviewed on:</b> 7/6/16
<b>CI Report</b>		
<b>9202</b>		<b>Updates:</b>
<b>Order</b>		
<b>Aff. Posting</b>		<b>Recommendation:</b>
<b>Status Rpt</b>		
<b>UCCJEA</b>		<b>File 4 – Salinas</b>
<b>Citation</b>		
<b>FTB Notice</b>		

**PUBLIC GUARDIAN**, Conservator, is  
petitioner.

Accounting	-	<b>\$65,482.45</b>
Beginning POH	-	<b>\$38,944.34</b>
Ending POH	-	<b>\$41,904.71</b>
		(\$2,960.37 is cash)

Attorney	-	<b>\$2,500.00</b> (per
Local Rule)		

**Petitioner prays for an Order:**

1. Approving, allowing and settling the first account;
2. Authorizing the conservator and attorney fees and commissions;
3. Payment of the bond fee.

**Note:** If the petition is granted, a status hearings will be set as follows:

- Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

File 5- Greenberg

## Status RE: Termination of California Conservatorship proceedings

			<p><b>BRIAN and ROSA LONG</b>, parents, were appointed co-conservators on 5/30/13.</p> <p>On 6/1/16, the Court set this status hearing re termination of California conservatorship proceedings and sent notice to the attorney, the co-conservators and the Conservatee.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
	<b>Aff.Sub.Wit.</b>			
	<b>Verified</b>			
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
	<b>Notice of Hrg</b>			
	<b>Aff.Mail</b>			
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
	<b>Letters</b>			
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
	<b>Order</b>			
	<b>Aff. Posting</b>			<b>Reviewed by:</b> skc
	<b>Status Rpt</b>			<b>Reviewed on:</b> 7/6/16
	<b>UCCJEA</b>			<b>Updates:</b>
	<b>Citation</b>			<b>Recommendation:</b>
	<b>FTB Notice</b>			<b>File 6- Long</b>

<b>DOD: 8/24/12</b>		<p><b>CAROL GOULART</b>, Executor with Full IAEA without bond, is Petitioner. Letters issued 7/9/13.</p> <p>I&amp;A: \$1,850,310.00 consisting of various real property interests.</p> <p><b>Petition filed 3/4/15 states</b> the estate is not yet in a position to close, but she has made significant progress toward that objective and she believes she will complete the tasks which will allow her to file a Petition for distribution in the near-term. The estate owns a 1/6 undivided interest in real property in Santa Clara, and the majority owners are negotiating a private sale of the property. Should the sale occur, the estate would be in possession of ample funds to pay the FTB claim and administration expenses to close the estate. If the property does not sell in the near-term, one of the co-owners is willing to advance funds to the estate for administrative expenses and debt and to treat the funds as an advance against the estate's share of the sale proceeds. Keeping the estate open in the near-term is not harmful to the estate or beneficiaries and Petitioner expenses to have completed tax returns and collected funds to pay delinquent tax within the next 90 days. Petitioner prays for an order that the administration of the estate continue for a period of three months after which time the petition either file a petition for distribution or subsequent status report.</p> <p><b>Status Report filed 9/15/15</b> requested an additional six months.</p> <p><b>Status Report filed 3/9/16</b> requested an additional four months.</p> <p style="text-align: center;"><b><u>SEE PAGE 2</u></b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>Minute Order 3/16/16:</u></b> Counsel requests 4 months.</p> <p><b>1. Need petition for final distribution pursuant to Probate Code §12200.</b></p>	
<b>Cont. from 042015, 091615, 031616</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			w
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			7/9/13
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			



**Page 2**

**Status Report filed 9/15/15 states** the two beneficiaries of the estate are she and her brother, Anthony Teixeira; however, Anthony Teixeira died on 4/24/15. A probate proceeding has not been commenced, and it is unknown whether he left a will or not. Based on the value of the property that will be distributable to him, a probate proceeding will be necessary. Anthony was survived by three children, one of whom died without issue. The surviving children are both adults, but no one has commenced a proceeding for probate.

Since virtually all of Guadalupe Teixeira's estate consists of real property, an agreement between this Executor and the personal representative of Anthony's estate is necessary to arrive at a plan for partition or allotment of equitable distribution and to avoid undivided interests in accordance with Probate Code § 11950. Petitioner has no choice but to await appointment of a personal representative of Anthony's estate, and will inform his daughters that they must commence a proceeding.

Executor had previously informed the court that she believed the majority owners of the Santa Clara property, in which the estate owns a 1/6 interest, were in the process of negotiating a private sale. If such a sale could occur, Executor would be in possession of funds to pay the FTB creditor's claim and close the estate. Executor had also previously informed the court that one of the co-owners was willing to advance funds to cover administrative expenses.

However, Petitioner has recently discovered that she was misled by the co-owners of the Santa Clara property and learned that they are not intending to sell the property or provide cash advance to the estate. Therefore, Petitioner desires to file a partition action against the co-owners and intends to pursue legal remedies, but ultimately may have no choice but to distribute the Santa Clara property interest in kind, in undivided interests between herself and the personal representative of Anthony's estate.

Two of the four creditor's claims have been barred as reported in the prior status reports. The Executor's claim has been withdrawn. The sole remaining claim is the FTB claim for \$19,399.37 plus interest. The estate has hired Katherine B. Alves, CPA to prepare delinquent tax returns and work is expected to be completed this week.

**Status Report filed 3/9/16 states** she anticipates a personal representative for Anthony's estate will be appointed in April 2016. Re creditor claim: As previously reported, the remaining creditor's claim filed by the Franchise Tax Board amounted to \$19,399.37 plus interest. Executor hired a CPA to prepare delinquent returns and work with the FTB to obtain clearance. The CPA believes withdrawal of the claim by the FTB is imminent. Re the property: As previously reported, Executor intends to pursue legal remedies and is also pursuing sale of the decedent's interest in the Santa Clara property to one of the majority owners. Petitioner has sufficient funds in the estate to cover closing and distribution, so she would be in a position to distribute the real property in kind if a distribution scheme can be worked out with the personal representatives of Anthony's estate once appointed.

Petition for Appointment of Successor Guardian of the Person

			See petition for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Note:</u> Page B is the related petition to terminate the existing guardianship with Athena Calomiris.</p> <p><u>Minute Order 6/15/16:</u> Examiner notes given.</p> <p><u>Note:</u> As of 7/6/16, the following issue remains noted:</p> <p>1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on:</p> <ul style="list-style-type: none"> <li>- Brianna Mullin (Kaszacs) (Sibling)</li> <li>- Isabella Silveira (Sibling)</li> </ul>
Cont. from 061516				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 7/6/16	
			Updates:	
			Recommendation:	
			File 8A- Mullin	

## Petition for Termination of Guardianship

See petition for details.			NEEDS/PROBLEMS/ COMMENTS:
			<u>Minute Order 6/15/16:</u> Examiner notes given.
Cont. from 061516			<u>Note:</u> As of 7/6/16, the following issue remains noted:
	Aff.Sub.Wit.		
✓	Verified		1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1460(b)(5) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Brianna Mullin (Kaszacs) (Sibling) - Isabella Silveira (Sibling)
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 7/6/16
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 8B- Mullin

**First Account Current and Report of Successor Conservator and Petition for Allowance of Compensation to Successor Conservator and Attorney**

		<b>PUBLIC GUARDIAN</b> , Conservator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Petition requests authority to pay court fees totaling \$591.00. Odyssey shows there is an outstanding balance owing of \$569.00. Calculated as follows: <ul style="list-style-type: none"> <li>• \$435.00 filing fee general petition;</li> <li>• \$60.00 filing fee temporary petition;</li> <li>• \$52.00 certified copies;</li> <li>• \$22.00 remaining balance owed for court investigation fee (\$547.00 assessed on 2/6/15, \$525.00 paid on 8/24/15) <b>Note: Examiner has interlineated the order.</b></li> </ul> <b>Note:</b> If the petition is granted, a status hearings will be set as follows: <ul style="list-style-type: none"> <li>• <b>Wednesday, July 18, 2018</b> at 9:00 a.m. in Department 303, for the filing of the second account.</li> </ul> Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
		Account period: 1/7/15 – 5/16/16	
		Accounting - <b>\$170,954.69</b>	
		Beginning POH - <b>\$170,718.33</b>	
		Ending POH - <b>\$150,718.02</b> (\$147,937.02 is cash)	
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>	Conservator - <b>\$6,104.32</b> (52.25 Deputy hours @ \$96/hr and 14.32 Staff hours @ \$76/hr)	
✓	<b>Aff.Mail</b>	W/ Attorney - <b>\$2,500.00</b> (per Local Rule)	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>	Bond fee - <b>\$501.60</b> (o.k.)	
	<b>Conf. Screen</b>	Court fees - <b>\$591.00</b> (filing fee, process fees)	
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>	<b>Petitioner prays for an Order:</b> <ol style="list-style-type: none"> <li>4. Approving, allowing and settling the first account;</li> <li>5. Authorizing the conservator and attorney fees and commissions;</li> <li>6. Payment of the bond fee;</li> <li>7. Payment of court fees.</li> </ol>	
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		

Petitioner Ja-Hadrha Johnson (Pro Per, mother)  
 Guardian Willie Mae Johnson (Pro Per, maternal aunt)

## Petition for Termination of Guardianship

		<b>JA-HADRHA JOHNSON</b> , mother, is Petitioner.  <p align="center"><i>~Please see petition for details~</i></p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note for background:</b> Petitioner's previous <i>Petition for Termination</i> was heard on 2/18/2016. At the hearing on 2/18/2016, the petition was denied; the <i>Minute Order</i> states: Willie Mae Johnson was admonished by the Court. She cannot violate nor ignore a Court order or she will be in danger of being removed and the matter referred to foster care. Unsupervised visits with mother are every other week starting at 5pm Friday and ending Sunday at 5pm, starting this Saturday 2/26/2016.	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			X
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: LEG	
			Reviewed on: 7/6/16	
			Updates:	
			Recommendation:	
			File 10- Campbell	

## Petition for Withdrawal of Funds from Blocked Account

			<p><b>KAYSIA BARR</b>, maternal grandmother, and <b>KEITH BARR</b>, maternal uncle, co-guardians of the estate, are petitioners.</p> <p><b>Petitioners state</b> the minor lives with Kaysia Barr and David Barr, co-guardians of the person. Their total monthly income from Social Security is \$1,743 per month. They receive \$457.00 a month in Social Security Death Benefit for Allison. Kaysia Barr and David Barr have paid for all of the expenses of the guardianship from their personal funds.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 5/19/16. As of 7/6/16 no additional documents have been filed.</b></p> <p>1. Petition requests \$2,720.00 for payment to the Orthodontist. Petition for withdrawal of fees from blocked account on page 11B requests authority to reimburse Petitioner \$320.00 for reimbursement for payments that appear to have been made after the filing of this petition. Therefore it appears that the payment to the orthodontist should be \$2,400.00 and not \$2,750.00 as requested.</p>
Cont. from 030216, 040616, 051116				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.		<p>Petitioners state they agree to pay Kaysia Barr and David Barr reimbursement of \$2,467.00 for medical expenses not covered by insurance, ½ of the court ordered therapy in the amount of \$637.50 and a total of \$1,444.33 for court fees. In addition, petitioners request payment to Kubo Orthodontics \$2,720.00 for the balance due for the minor's braces.</p> <p>Balance in the blocked account totals \$65,731.13.</p> <p><b>Petitioners state the total amount requested for reimbursement is \$7,268.83.</b></p>	
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting		<p><b>Reviewed by:</b> KT</p> <p><b>Reviewed on:</b> 7/6/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 11A- Holt</b></p>	
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

## Petition for Withdrawal of Funds from Blocked Account

		<p><b>KAYSIA BARR</b>, maternal grandmother, and <b>KEITH BARR</b>, maternal uncle, co-guardians of the estate, are petitioners.</p> <p>Petitioners request authority to withdraw funds from the blocked account as follows:</p> <ul style="list-style-type: none"> <li>\$931.59 for payment for preparation of taxes (\$175.00), filing fees (\$60.00), furniture for the minor (mattress topper, cover, pillow and end of bed chest with storage \$376.59) and orthodontics payment (\$320.00).</li> <li>\$167.00 to the Internal Revenue Service for payment of federal taxes.</li> <li>\$358.00 to Franchise Tax Board for payment of state taxes.</li> </ul> <p>Balance in the blocked account totals \$65,731.13.</p> <p><b>Petitioners state the total amount requested for reimbursement is \$1,456.59</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 5/19/16.</b></p> <p>1. Petition requests \$320.00 for reimbursement for the Orthodontist. Petition for withdrawal of fees from blocked account on page 11A requests authority to pay off the balance due on the orthodontist. The \$320.00 appears have been paid after the request on page 11A. Therefore the request on page 11A should be reduced by \$320.00.</p> <p>2. Petitioner requests reimbursement for a mattress topper, cover and pillow in the sum of \$312.74. The receipt from Costco shows one of the items listed is for a Nutri Ninja Blender (\$119.99) and not a mattress cover. – <b>Declaration of Co-Guardian Kaysia Barr states</b> she mistakenly thought the \$119.99 was part of the \$312.74 for the jumbo pillow and queen topper for Allison's bed. This amount was actually for a Nutri Ninja Auto iQ Complete Extraction System that Allison wanted. Allison uses this every day for fruit blended drinks, slushies and milk shakes. If the Court believes that this is an expense that should not be reimbursed, then please reduce the reimbursement by \$129.86 (\$119.99 plus tax).</p>
<b>Cont. from 051116</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> KT</p> <p><b>Reviewed on:</b> 7/6/16</p> <p><b>Updates:</b> 7/7/16</p> <p><b>Recommendation:</b></p> <p><b>File 11B- Holt</b></p>	

Status RE: Filing of the First or Final Account

<b>DOD: 12/17/14</b>	<b>ALENE Y. SOLEY</b> , Spouse, was appointed Executor with Full IAEA without bond on 4/15/15.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need first account or petition for final distribution pursuant to Probate Code §12200.
<b>Cont. from</b>	At the hearing on 4/15/15, the Court set this status hearing for the filing of the first or final account.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by:</b> skc
<b>Status Rpt</b>		<b>Reviewed on:</b> 7/6/16
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>	<p><b>Status Report filed 7/5/16 states</b> the estate is not in a condition to be closed. A Timber Harvesting Plan (THP) has been approved by the California Dept. of Forestry and Fire Protection (Cal Fire) which will allow the harvesting of timber on the estate real property in Alta, CA. The executor has determined that it is in the best interest of the estate to contract with a different Licensed Timber Operator (LTO) and a different Registered Professional Forester (RPF) than those named in the THP and has entered into negotiations with the plan submitter, Brian Forkner, the LTO, and the plan's registered forester, David E. Levy, RPF, to have them release any interest they have in the THP or the standing timber on the real property. A settlement has been agreed to in principle, but all parties have not yet executed the agreement. The settlement will also entail having the THP with Cal Fire amended.</p> <p>Also, the estate has submitted claims with the State Controller's office for unclaimed property in the name of the decedent, which have not yet been collected and will require supplemental inventory and appraisal.</p> <p>It is anticipated that the estate can secure the amendment of the THP and collect the claims within the next three months; therefore, Executor requests continuance.</p> <p>Notice of the status hearing and report was mailed to interested parties on 7/5/16.</p>	<b>File 12- Soley</b>



		<b>ABEL WRATE</b> and <b>YER WRATE</b> , paternal uncle and aunt, were appointed Co-Guardians on 08/26/15.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Minute Order of 03/02/2016: Counsel reports that the Oregon Attorney advised her that Oregon requires an order before the case can be transferred, thus she filed the petition on Page B.</b>  1. Need status update regarding establishing a guardianship in the State of Oregon.
Cont. from 120215, 030216		Both Petitioners and the minor reside in the State of Oregon.	
Aff.Sub.Wit.		<b>Minute Order from 08/26/15</b> set this status hearing and states: The Petition is granted with the condition that the matter is to be transferred to Oregon.	
Verified			
Inventory			
PTC			
Not.Cred.		Order Fixing Residence Outside the State of California was granted on 03/02/2016 allowing the Petitioners to move to the State of Oregon.	
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: LV Reviewed on: 07/07/2016 Updates: Recommendation: File 13 - Her

## Petition for Appointment of Guardian of the Person

See petition for details.			<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Kelsey's paternal grandparents - Maternal Grandfather Bobby Gene Jackson
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 7/6/16
			Updates:
			Recommendation:
			File 14- Jackson

Attorney Heather H. Kruthers (for Petitioner Public Guardian)  
 Attorney Deborah K. Boyett (Court-appointed for Conservatee)  
 Attorney Jeffrey A. Jaech (for Diane Varao, daughter)

**Petition for Court's Confirmation of Conservatee's Current Placement**

			<b>PUBLIC GUARDIAN</b> , Conservator of the Estate appointed on 10/1/2015 and Conservator of the Person appointed on 11/12/2015, is Petitioner.  <p align="center">~Please see Petition for details~</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> Minute Order dated 11/12/2015 from the hearing on the petition for appointment of conservator states, in pertinent part: The Court finds substantial disharmony and disagreement in the family with regard to the care of Maria Madrigal and appoints the Public Guardian as Conservator of the Person. Letters are to issue forthwith from the minute order. The Court orders that Maria Madrigal is to remain at Anita Juarez's home and not be placed into a facility without a properly noticed hearing and Court approval.
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<b>Reviewed by:</b> LEG	
			<b>Reviewed on:</b> 7/7/16	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 15- Madrigal</b>	

**Probate Status Hearing RE: Filing of the Inventory and Appraisal**

		<p><b>ALICE SAMPLE</b> was appointed Conservator of the person and estate with bond set at \$39,000.00 on 12/16/15.</p> <p>The Order was amended on 2/17/16 ordering bond to be set at \$48,400.00.</p> <p>Bond of \$48,400.00 was filed on 2/29/16.</p> <p>Letters issued on 3/2/16.</p> <p><b>Minute order dated 12/16/15</b> set a status hearing for the filing of the inventory and appraisal.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>1.</b> Need inventory and appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from 042016</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<p><b>Reviewed by:</b> KT</p> <p><b>Reviewed on:</b> 7/6/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 16- Sample</b></p>	

## Probate Status Hearing RE: Filing of the Inventory and Appraisal

<b>DOD: 6/14/14</b>	<b>SUSAN TANYA HODGE</b> was	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	appointed Executor, with full IAEA	
	authority and without bond, on	<b>OFF CALENDAR.</b> Continued to
	12/16/15.	
	Letters issued 12/21/16.	<b>9/14/16 per Order Granting</b>
<b>Cont. from 051716</b>	<b>Minute order dated 12/16/15</b> set this	<b>Application for Continuance of Status</b>
<b>Aff.Sub.Wit.</b>	status hearing for the filing of the	<b>Hearing signed on 7/7/16.</b>
<b>Verified</b>	inventory and appraisal.	<b>1. Need inventory and appraisal.</b>
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 7/7/16</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 17- Soojian</b>

# 18 George Thomas Chisum (CONS/PE) Case No. 15CEPR01205

Attorney Kruthers, Heather H (for Public Guardian)

Probate Status Hearing RE: Filing of the Inventory and Appraisal

		<b>PUBLIC GUARDIAN</b> , was appointed Conservator of the Estate, by Minute Order dated 03/16/2016.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
		Letters issued on 04/19/2016.	
<b>Cont. from</b>		<b>Minute Order of 03/16/2016</b> set this Status Hearing for the filing of the Inventory and Appraisal. <b>Minute Order states:</b> The Court appoints the Public Guardian as to the estate only; Letters are to issue forthwith from the minute order. The status hearings listed below were not stated in open court, and the hearings are for the Public Guardian's filings with regard to the conservatorship of the estate only. No appearance is necessary at the status hearings is the required documents are filed at least two court days prior.	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> LV <b>Reviewed on:</b> 07/07/2016 <b>Updates:</b> <b>Recommendation:</b> <b>File 18- Chisum</b>

DOD: 02/09/2016		DANIEL I.S.J. REY-BEAR, was appointed Administrator with limited IAEA authority, with \$1,377,528.40 (approx.) ordered to be placed into blocked accounts at Chase Bank and Wells Fargo Bank, and with bond set at \$20,000.00 on 06/22/2016.	NEEDS/PROBLEMS/COMMENTS:  1. Need Receipts for Blocked Accounts.
Cont. from		Order to Deposit Money into Blocked Account filed 05/18/2016 indicates total amount to be deposited is in Chase Bank is \$1,106,502.08.	
Aff.Sub.Wit.			
Verified		Order to Deposit Money into Blocked Account filed 05/18/2016 indicates total amount to be deposited is in Wells Fargo Bank \$291,026.12.	
Inventory			
PTC		Receipt of Bond filed 07/06/2016 in the amount of \$20,000.00.	
Not.Cred.			
Notice of Hrg		Letters issued on 07/06/2016	
Aff.Mail			
Aff.Pub.		Minute Order of 06/22/2016 set this Status Hearing for the filing of the Proof of Funds in Blocked Account.	
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: LV
			Reviewed on: 07/07/2016
			Updates:
			Recommendation:
			File 19- Lawson

Petitioner Daniels, Melissa (Pro Per – Maternal Great-Aunt)

## Petition for Appointment of Guardian of the Person

		<b><u>TEMPORARY EXPIRES 07/13/2016</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>MELISSA DANIELS</b> , Maternal Great-Aunt, is Petitioner.	<b>Minute Order of 06/08/2016:</b> Examiner notes provided in open court. The Court grants permission for Facebook or text notice that includes all pertinent information; proof of any said message must be brought to Court.
<b>Cont. from 060816</b>		<b><u>Please see petition for details</u></b>	1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice for:
<input type="checkbox"/>	Aff.Sub.Wit.		<ul style="list-style-type: none"> <li>• Jose Pablo Gomez, Sr. (Paternal Grandfather)- Unless the Court dispenses with notice.</li> </ul>
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	x	
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	n/a	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<b>Reviewed by:</b> LV
			<b>Reviewed on:</b> 06/06/2016
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 20- Estrada</b>